



JACKSONVILLE STATE UNIVERSITY

Jacksonville State University

REQUEST FOR PROPOSALS RFP#JSU-27-0001

Automated Chemistry Analyzer System With A Compatible Laboratory Water Purification System

**RFP MUST BE RECEIVED BEFORE:
November 9, 2026 – 2:00 p.m. CST
No Electronic Bids Will Be Accepted**

RFP Delivery Address:

**Jacksonville State University
Attn: Shasta Platt
Procurement and Fixed Assets
700 Pelham Rd N
324 Angle Hall
Jacksonville, AL 36265**

**REQUEST FOR PROPOSALS
SIGNATURE CERTIFICATION PAGE**

RFP Number: Jax State RFP#JSU-27-0001
Description: Automated Chemistry Analyzer System With
A Compatible Laboratory Water Purification System
Due Date: November 9, 2026 **Time:** 2:00 PM CST
RFP Issue Date: October 21, 2026

PROPOSALS WILL BE ACCEPTED UNTIL THE TIME AND DATE SPECIFIED ABOVE. THE RFP PACKAGE AND ENVELOPE MUST BE SEALED AND PROPERLY MARKED WITH THE RFP NUMBER, DATE AND TIME OF OPENING AND RESPONDENT'S RETURN ADDRESS.

One (1) original and one (1) unbound copies of all documents must be submitted. It is the responsibility of the respondent to ensure that the RFP packet arrives in the Procurement and Fixed Assets office on time. The RFP packet should be hand delivered or sent by FedEx or UPS. No electronic copies will be accepted. Questions concerning the RFP and submission process should be submitted in writing to Shasta Platt at purchasing@jsu.edu.

Company Name: _____
Name (Type or Print) _____
Title: _____
Address: _____

Telephone Number: _____
E-Mail Address: _____

Alabama law (section 41-4-16, Code of Alabama 1975) provides that every RFP submitted and contract executed shall contain a certification that the vendor, contractor, and all its affiliates that make sales for delivery into Alabama or leases for use in Alabama are registered, collecting and remitting Alabama state and local sales, use and and/or lease tax on all taxable sales and leases into Alabama. By submitting this proposal, the submitting vendor is hereby certifying that they are in full compliance with State of Alabama Act No. 2006-557 and acknowledges that the awarding authority may declare the contract void if the certification is false.

Jacksonville State University reserves the right to accept or reject all RFPs or any portion thereof. JSU assumes no liability for expenses incurred by firms in the preparation of their responses to this RFP. Once received, all proposals become the property of Jax State.

Signature of authorized agent:



Purpose

Jacksonville State University is seeking bids for an automated chemistry analyzer system, with a compatible laboratory water purification system, to support faculty research and student instruction in the Department of Kinesiology. The system is not intended for clinical diagnostic use on human patients.

References to any manufacturer, model, or reagent system are solely for the purpose of describing the type of equipment currently under consideration. Bidders may propose any equivalent system, new or refurbished, meeting or exceeding the University's minimum performance requirements. Evaluation will be based upon functionality, analytical capabilities, reliability, service support, total cost of ownership, and compliance with specifications, rather than manufacturer or brand name.

Chemistry Analyzer Specifications

Automated Chemistry Analyzer

Acceptable Equipment

- New, manufacturer-refurbished, or professionally refurbished automated chemistry analyzer.
- Refurbished units shall be refurbished by the original manufacturer or by a refurbisher operating under a documented quality management system (for example, ISO 13485 or ISO 9001), and shall include documentation of refurbishment procedures, replaced components, and quality assurance testing.
- Analyzer shall be fully tested, calibrated, and certified by the supplier prior to installation.
- Bidder shall state the year of manufacture and the period for which parts, reagents, and service for the proposed model will remain available.

Analytical Capabilities

The analyzer shall:

- Perform routine chemistry testing for research and instructional applications.
- Support a minimum throughput of 200 photometric tests per hour.
- Include integrated electrolyte testing (ISE) capability for sodium, potassium, and chloride.
- Support serum, plasma, and urine specimens.
- Accommodate multiple assay methodologies including:
 - Enzyme assays
 - Protein and immunoturbidimetric assays
 - Lipid assays
 - Metabolite assays
 - Electrolyte analysis
- Provide random-access testing capability.

- Permit simultaneous analysis of multiple analytes from a single specimen.
- Support user-defined calculated tests, such as ratios (for example, BUN/creatinine, AST/ALT, and total cholesterol/HDL-C).

Required Assay Menu

The proposed system shall perform every assay in Table 1 using reagents commercially available in the United States, supplied either by the analyzer manufacturer or as validated open-channel applications. Assays in Table 2 are desirable and will be considered under technical compliance; they are not required for a responsive bid.

Table 1. Required Assays

Category	Required Assays
Muscle damage	Creatine kinase (CK); lactate dehydrogenase (LDH)
Liver	ALT; AST; alkaline phosphatase (ALP); GGT; total bilirubin; direct bilirubin
Proteins	Albumin; total protein
Lipids	Total cholesterol; HDL cholesterol; LDL cholesterol (direct); triglycerides
Metabolites	Glucose; lactate
Renal	Urea nitrogen (BUN); creatinine; uric acid
Electrolytes and minerals	Sodium, potassium, chloride (ISE); CO ₂ /bicarbonate; calcium; magnesium; inorganic phosphorus
Inflammation	C-reactive protein, including a high-sensitivity measuring range
Iron status	Iron

Table 2. Desirable Assays

Category	Desirable Assays
Renal	Cystatin C
Muscle damage	Myoglobin
Iron status	Ferritin; transferrin

Optional Alternate: Testosterone and Cortisol

To support calculation of the testosterone-to-cortisol ratio, bidders may propose, as a separately priced optional alternate, a method for measuring total testosterone and cortisol in serum or saliva (for example, an integrated or stand-alone immunoassay capability). The optional alternate is not required for a responsive bid, will be priced in

Section I, and will not be included in the Total Base Bid or base-bid evaluation. The University may accept or decline the optional alternate at its discretion.

Reagent System

- Bidder may propose open-channel or manufacturer-specific reagent systems.
- Reagents, calibrators, and controls shall be commercially available in the United States.
- For each assay in Tables 1 and 2, bidder shall identify the reagent source (manufacturer or third party), kit size, tests per kit, price, and onboard stability, using the table in Section F.
- For open-channel applications, bidder shall supply the application parameters needed to run the assay on the proposed analyzer.
- Bidder shall identify all reagent requirements and estimated annual operating costs.
- University reserves the right to procure reagents from the most advantageous source available.

Calibration and Quality Control

The analyzer shall:

- Support automated calibration procedures.
- Provide onboard quality control monitoring.
- Allow storage and retrieval of calibration and QC data.
- Generate quality-control charts and reports.
- Maintain audit trails for testing activities.

Data Management

- Digital display with operator interface.
- Capability to export results in standard electronic formats (for example, CSV or ASCII text) via USB, Ethernet, or serial (RS-232) interface.
- Internal storage of test results, calibration records, and quality-control data.
- Bidder shall identify the operating system and version of any included computer so that the University can assess information-security requirements before connection to a campus network.

Accuracy and Reproducibility

The system shall:

- Demonstrate reproducible analytical performance appropriate for instructional and research applications.
- Include manufacturer specifications for precision and accuracy for each assay in Table 1.
- Provide documented performance verification data upon request.

Installation Requirements

Bid price shall include:

- Delivery.
- Equipment setup and installation.
- Operational verification.

- Connection to water purification system.
- Initial startup testing.
- Calibration and two-level quality control within acceptable ranges for each assay in Table 1. If any Table 1 assay will not be verified at installation, bidder shall identify it and price its later verification in Section C.
- User training for faculty and laboratory staff.

Bidder shall state the electrical, water, drain, floor-space, and environmental requirements of the proposed system, and shall identify any site preparation that is not included in the bid price.

Acceptance

The system will be accepted when installation, operational verification, and the calibration and quality-control verification described above are complete and documented. Warranty coverage shall begin on the date of acceptance.

Service and Warranty

- Minimum twelve (12) months comprehensive warranty, covering parts, labor, and travel, for new and refurbished units alike.
- On-site service included during warranty period.
- Telephone and remote technical support.
- Bidder shall provide response times for service calls and identify the location of the nearest field service engineer.
- Bidder shall identify availability of extended service agreements.

Water Purification System Specifications

Laboratory Water Purification System

The chemistry analyzer shall be supported by a water purification system:

- Producing water that meets the analyzer manufacturer's water-quality requirements, and at minimum CLSI Clinical Laboratory Reagent Water (CLRW) or ASTM Type II quality.
- Using reverse osmosis and deionization technology or equivalent.
- With a production rate and storage capacity sufficient to support the analyzer's water consumption during continuous operation. Bidder shall state the analyzer's water consumption and the water system's production rate and storage capacity.
- With integrated monitoring of water quality parameters.
- Compatible with proposed analyzer.
- Including all tubing, fittings, and accessories required for installation.
- Bidder shall identify the replacement schedule and cost of filters, cartridges, and other consumables.

Installation

Bid price shall include:

- Delivery.
- Installation.
- Connection to existing utilities.
- Connection to chemistry analyzer.
- Initial startup and testing.

Training Requirements

Vendor shall provide:

- Initial on-site operator training.
- Training materials and operating manuals.
- Basic maintenance instruction.
- Quality-control and calibration training.

Vendor Response Requirements

The bidder shall provide:

1. Manufacturer and model number of proposed equipment.
2. Equipment condition (new, refurbished, or remanufactured), year of manufacture, and refurbishment documentation if applicable.
3. Throughput specifications.
4. Compatible specimen types, sample volume per test, and minimum specimen dead volume.
5. Complete assay menu, with confirmation of each assay in Tables 1 and 2.
6. Reagent requirements, including the completed reagent table in Section F.
7. Analyzer water consumption and utility requirements.
8. Service and warranty information, including service response times.
9. Installation schedule.
10. Training plan.
11. References from at least three comparable higher education, research, government, or laboratory customers.
12. Detailed pricing using the Bid Pricing Schedule.

Recommended Evaluation Criteria

- Technical compliance with specifications, including desirable assays – 35%
- Service, training, and support – 25%
- Total cost of ownership (equipment, warranty, reagents) – 25%
- Vendor experience and references – 15%

Manufacturer and model names referenced in project planning documents are provided for illustrative purposes only and do not establish a brand requirement. Equivalent systems meeting the University's minimum specifications shall be considered.

Bid Pricing Schedule

Section A: Automated Chemistry Analyzer System

The bidder shall provide pricing for a complete automated chemistry analyzer system meeting the specifications.

Equipment Pricing

Item	Qty	Unit Price	Extended Price
Automated Chemistry Analyzer	1	\$ _____	\$ _____
Integrated Electrolyte (ISE) Module	1	\$ _____	\$ _____
Computer/Workstation	1	\$ _____	\$ _____
Monitor(s)	1	\$ _____	\$ _____
Data Management Software	1	\$ _____	\$ _____
Required Licenses	1	\$ _____	\$ _____
Other Required Equipment	1	\$ _____	\$ _____

Equipment Subtotal: \$ _____

Section B: Laboratory Water Purification System

Provide pricing for a water purification system compatible with the proposed analyzer.

Item	Qty	Unit Price	Extended Price
Laboratory Water Purification System	1	\$ _____	\$ _____
Pretreatment Components	1	\$ _____	\$ _____
Storage Tank (if required)	1	\$ _____	\$ _____
Monitoring Components	1	\$ _____	\$ _____
Accessories and Connections	1	\$ _____	\$ _____

Water Purification Subtotal: \$ _____

Section C: Installation and Commissioning

All costs necessary to provide a fully operational system shall be included.

Service	Cost
Delivery and Freight	\$_____
Analyzer Installation	\$_____
Water System Installation	\$_____
Utility Connections	\$_____
System Integration	\$_____
Initial Configuration	\$_____
Operational Verification Testing	\$_____
Calibration and QC Verification of Table 1 Assays	\$_____
Later Verification of Any Table 1 Assays Not Verified at Installation	\$_____

Installation Subtotal: \$_____

Section D: Training

Training Component	Cost
Faculty Training	\$_____
Staff Training	\$_____
Routine Maintenance Training	\$_____
Calibration Training	\$_____
Quality Control Training	\$_____
Training Materials	\$_____

Training Subtotal: \$_____

Section E: Warranty and Service

A minimum twelve (12) month warranty is required.

Included Coverage

Service	Included (Y/N)
Parts	_____
Labor	_____
Travel	_____
Technical Support	_____
Remote Diagnostics	_____
Preventive Maintenance	_____
Software Updates	_____

Service response time (hours to on-site arrival): _____ Nearest field service engineer location: _____

Optional Extended Coverage

Service Contract	Annual Cost
Year 2	\$ _____
Year 3	\$ _____
Year 4	\$ _____
Comprehensive Coverage	\$ _____
Preventive Maintenance Only	\$ _____

Section F: Startup Supplies and Reagent Pricing

Vendors shall provide pricing for all supplies required to make the system operational for the assays in Table 1.

F-1. Startup Supplies

Item	Cost
Initial Reagent Package (Table 1 assays)	\$ _____
Calibrators	\$ _____
Controls	\$ _____
ISE Solutions and Electrodes	\$ _____
Consumables	\$ _____
Sample Cups	\$ _____
Tubing/Fittings	\$ _____
Miscellaneous Required Materials	\$ _____

Startup Supplies Subtotal: \$ _____

F-2. Reagent Pricing by Assay

Complete one row per assay. These prices are used to evaluate total cost of ownership; they are not added to the Total Base Bid.

Assay	Catalog No.	Tests per Kit	Kit Price	Onboard Stability
Creatine kinase (CK)	_____	_____	\$ _____	_____
Lactate dehydrogenase (LDH)	_____	_____	\$ _____	_____
ALT	_____	_____	\$ _____	_____
AST	_____	_____	\$ _____	_____
Alkaline phosphatase (ALP)	_____	_____	\$ _____	_____
GGT	_____	_____	\$ _____	_____
Total bilirubin	_____	_____	\$ _____	_____
Direct bilirubin	_____	_____	\$ _____	_____
Albumin	_____	_____	\$ _____	_____
Total protein	_____	_____	\$ _____	_____
Total cholesterol	_____	_____	\$ _____	_____
HDL cholesterol	_____	_____	\$ _____	_____
LDL cholesterol (direct)	_____	_____	\$ _____	_____
Triglycerides	_____	_____	\$ _____	_____
Glucose	_____	_____	\$ _____	_____
Lactate	_____	_____	\$ _____	_____
Urea nitrogen (BUN)	_____	_____	\$ _____	_____

Assay	Catalog No.	Tests per Kit	Kit Price	Onboard Stability
Creatinine	_____	_____	\$ _____	_____
Uric acid	_____	_____	\$ _____	_____
Sodium, potassium, chloride (ISE)	_____	_____	\$ _____	_____
CO2/bicarbonate	_____	_____	\$ _____	_____
Calcium	_____	_____	\$ _____	_____
Magnesium	_____	_____	\$ _____	_____
Inorganic phosphorus	_____	_____	\$ _____	_____
C-reactive protein (incl. high-sensitivity)	_____	_____	\$ _____	_____
Iron	_____	_____	\$ _____	_____
Cystatin C (desirable)	_____	_____	\$ _____	_____
Myoglobin (desirable)	_____	_____	\$ _____	_____
Ferritin (desirable)	_____	_____	\$ _____	_____
Transferrin (desirable)	_____	_____	\$ _____	_____

Section G: Estimated Annual Operating Costs

For comparability, all bidders shall base annual estimates on the same operating profile: approximately 10 run days per year and 20 specimens per run day, with the Table 1 panel run on each specimen and two levels of quality control per run day.

Cost Category	Annual Cost
Reagents	\$ _____
Controls	\$ _____
Calibrators	\$ _____
Consumables	\$ _____
Water System Maintenance	\$ _____
Preventive Maintenance	\$ _____
Other Recurring Costs	\$ _____

Estimated Annual Operating Cost: \$ _____

Section H: Total Base Bid

Category	Cost
Chemistry Analyzer System	\$ _____
Water Purification System	\$ _____
Installation and Commissioning	\$ _____
Training	\$ _____
Startup Supplies	\$ _____

Total Base Bid Price

\$ _____

Section I: Optional Alternate – Testosterone and Cortisol

Optional. Not included in the Total Base Bid.

Item	Cost
Equipment or Module Required (if any)	\$ _____
Testosterone Reagent (price per test)	\$ _____
Cortisol Reagent (price per test)	\$ _____
Calibrators and Controls	\$ _____
Installation and Training	\$ _____
Total Optional Alternate	\$ _____

Specimen types supported (serum, saliva): _____

University Rights to Award or Rejection

The University reserves the right to accept or reject any or all Proposals and is not necessarily bound to accept proposal if that proposal is contrary to the best interest of the University. In making an award, intangible factors such as Bidder's service, integrity, facilities, equipment, reputation, and past performance will be weighed along with the quality displayed in the samples submitted. The University reserves the right to waive any or all formalities.

Proposal Evaluation and Award

1. Reputation of the vendor and their services.
2. Quality of the vendor's services.
3. Extent to which the services meet the University's needs.
4. Delivery based upon the university's needs.
5. Vendor's past relationship with the University.
6. Total long-term cost to the University for retaining the vendor's services.
7. Any other relevant factors provided in response to this request.

Intent to Award

Unless all proposals are rejected, the University will issue an "Intent to Award" before a final award is made. The "Intent to Award" will continue for a period of five (5) calendar days, after which the award will be final provided there are no protests. A detailed explanation of this process may be reviewed in the Alabama Administrative Code, Chapter 355-4-6-.01. All protest communications filed via email must be sent to: purchasing@jsu.edu.

Form of Proposal

All proposals must be sealed when received. Electronic proposals will not be considered.

Requests for Clarification

Bidders desiring further information or interpretation of proposal requirements must make requests in writing to Shasta Platt, Director of Procurement and Fixed Assets, 700 Pelham Road North, Room 324, Jacksonville, AL 36265 or by email to purchasing@jsu.edu, at least seven (7) calendar days prior to proposal opening. Answers to such requests will be given to all recorded bidders.

Terms

The awarded vendor must agree to accept a purchase order as a contract for the service or equipment purchase. JSU does not agree to pre-pay or pay a deposit on equipment orders. The vendor should invoice JSU upon equipment delivery and completion of other services. This contract may include a provision requiring the contractor to bear the cost of criminal background checks (state and federal criminal convictions and sex offender registry status for the last seven years) for all employees, agents, or subcontractor performing work on university property.

Amendments to Proposal

The receipt of all amendments must be acknowledged by bidders. Price Negotiation after a proposal has been opened, with the exception of price negotiations with the lowest responsible bidder, no changes in proposal prices or other provisions of proposals prejudicial to the interest to the University or fair competition shall be made.

Modification or Withdrawal of Proposals

Proposals may be modified or withdrawn by written notice if received at the place designated for receipt of proposals, prior to the proposal due date and time.

Late Proposals, and Late Withdrawals

Any proposal submission or withdrawal received after the specified due date and time at the place designated for receipt of proposals will be considered late.

Responsibility and Responsiveness

Proposals will only be considered by a bidder who has submitted a proposal which confirms in all material aspects to the Request for Proposals.

State of Alabama Disclosure Statement

Section 41-16-82 of the Code of Alabama 1975 requires the Vendor Disclosure Statement to be completed and filed with all bids, bids, contracts, or grant bids to the State of Alabama in excess of \$25,000. In circumstances where a contract is awarded by competitive bid, the Statement shall be required only from the person receiving the contract.

Beason-Hammon Alabama Taxpayer and Citizen Protection Act

As required by Section 31-13-9(k) of the Code of Alabama 1975, the supplier agrees to the following: “By signing this contract, the contracting parties affirm, for the duration of any agreement that they will not violate federal immigration law or knowingly employ, hire for employment, or continue to employ an unauthorized alien within the State of Alabama. Furthermore, a contracting party found to be in violation of this provision shall be deemed in breach of the agreement and shall be responsible for all damages resulting therefrom.” Verification of enrollment in the E-Verify program will be required prior to any award to a supplier who employs one or more employees within the State of Alabama. E-Verify documentation should be identified with the bid number and the buyer name. Failure to provide documentation within 5 calendar days of notification will result in the rejection of the supplier’s bid. To enroll in the E-Verify program visit <https://www.e-verify.gov/>.

Certification Pursuant to Act No. 2006-557

Section 41-4-142 of the Code of Alabama 1975 (Act No. 2006-557) provides that every bid submitted and contract executed shall contain a certification that the supplier, supplier, and all of its affiliates that make sales for delivery into Alabama or leases for use in Alabama are registered, collecting, and remitting Alabama State and local sales and use tax, or simplified seller use tax, and/or lease tax on all taxable sales and leases into Alabama. By submitting this bid, the bidder is hereby certifying that they are in full compliance with Section 41-4-142, they are not barred from bidding or entering into a contract as a result, and acknowledges that the awarding authority may declare the contract void if the certification is false.

Debarment and Suspension

Per e-CFR §200.214 Suspension and debarment. Non-Federal entities are subject to non-procurement debarment and suspension regulations implementing Executive Orders 12549 and 12689, 2 CFR Part 180. The regulations in 2 CFR Part 180 restrict awards, subawards, and contracts with certain parties that are debarred, suspended, or otherwise excluded from or ineligible for participation in Federal assistance programs or activities. By submitting this bid, the bidder is hereby certifying that they are in full compliance with CFR 200.214.

Debarment and Suspension Certification:

- a. The vendor certifies to the best of their knowledge and belief, they are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from a covered transaction by any Federal department or agency;
- b. That the vendor has not within a three-year period preceding this agreement been convicted of or had a civil judgment rendered against them for commission of fraud or criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, State or local) transaction or contract under a public transaction; violation of Federal or State antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;
- c. The vendor is not presently indicted for or otherwise criminally or civilly charged by a governmental entity (Federal, State or local); and
- d. The vendor has not within a three-year period preceding this agreement had one or more public transactions (Federal, State or local) terminated for cause or default.

Federal Contracting Provisions

By submitting this bid, the bidder agrees to comply with all the provisions required for federal contracting and agrees to provide the University with appropriate documentation. These provisions, include, but are not limited to, the Davis-Bacon Act, Copeland "Anti-Kickback" Act, Contract Work Hours and Safety Standards Act, and Clean Air Act. Furthermore, the bidder acknowledges that any resulting contract may address breach of contract, termination for cause and the Equal Employment Opportunity clause provided under 41 CFR 61-1.4(b).

Proposal Submission

One (1) original and one (1) copy of all documents must be submitted. The proposal number, opening date and time must be listed on the outer envelope. It is the responsibility of the respondent to ensure that the proposal packet arrives in the Procurement and Fixed Assets office on time. No late proposals are allowed to be accepted per Alabama State Bid Law. To ensure timely receipt, the proposal packet should be hand delivered or sent by commercial carrier to:

Jacksonville State University
Attn: Shasta Platt
Procurement and Fixed Assets
700 Pelham Rd N
324 Angle Hall
Jacksonville, AL 36265

Include in your sealed proposal envelope:

1. Proposal Form
2. Bid Response Form
3. Original State of Alabama Disclosure Statement
4. Memorandum of Understanding as documentation of vendor registration with the Federal E-Verify system (contact your company's Human Resources Department or visit <https://www.e-verify.gov> to register)
5. W-9 form from IRS
6. Certificate of Compliance with Ala. Code 41-16-5
7. Certificate of Compliance with Ala. Code 31-13-1
8. Certificate of Compliance with Ala. Code 41-16-160

Bid Guidelines

- Complete the attached State of Alabama Disclosure Statement
- Memorandum of Understanding as documentation of vendor registration with the Federal E Verify system (contact your Human Resources Dept or register at <https://www.e-verify.gov/employers>)
- State of Alabama Business License (or proof of qualification to do business in the State of Alabama)
- Beason-Hammon Act Certificate of Compliance Ala. Code 31-13-1
- Certificate of Compliance Ala. Code 41-16-5 (Boycott)
- Certificate of Compliance Ala. Code 41-16-160 (Economic Boycott)

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**CERTIFICATE OF COMPLIANCE WITH THE BEASON-HAMMON ALABAMA TAXPAYER AND CITIZEN
PROTECTION ACT
(Ala. Code § 31-13-1)**

RE: Contract/Grant/Incentive (describe by number or subject): _____
by and between _____ **(“Contracting Party”) and**
Jacksonville State University.

The undersigned hereby certifies to Jacksonville State University as follows:

The undersigned holds the position of _____ with the Contracting Party named above and is authorized to provide representations set out in this Certificate as the official and binding act of that entity and has knowledge of the provisions of Ala. Code § 31-13-1, known as The Beason-Hammon Alabama Taxpayer and Citizen Protection Act (“Act”).

The Contracting Party is a business entity or employer as those terms are defined in Ala. Code §31-13-3(2) and (5).

The Contracting Party certifies that it has not knowingly employed an unauthorized alien within the State of Alabama and hereafter it will not knowingly employ, hire for employment, or continue to employ an unauthorized alien within the State of Alabama.

The Contracting Party certifies that it is enrolled in E-Verify and will continue to be enrolled in E-Verify for the duration of the contract/agreement.

Contracting Party Name (Printed)

E-Verify User Identification Number

By: Authorized Officer or Agent of Contracting Party (Signature)

Title of Authorized Officer or Agent of Contracting Party

Printed Name of Authorized Officer or Agent of Contracting Party

CERTIFICATE OF COMPLIANCE WITH ALA. CODE 41-16-5

RE: Contract _____ (describe by number or subject), by and between Jacksonville State University and _____ ("Contracting Party")

The undersigned hereby certifies and agrees as follows:

1. The undersigned holds the position of _____ with the Contracting Party named above, is authorized to provide the verification as the official and binding act of that entity and has knowledge of Ala. Code § 41-16-5.
2. The Contracting Party is a corporation, partnership, limited liability company, organization or other legal entity conducting or operating any trade or business in Alabama OR is a corporation, organization, or other legal entity operating in Alabama that is exempt from taxation under Section 501(c)(3) or (4) of the Internal Revenue Code.
3. The Contracting Party represents that it is not currently engaged in, and will not engage in, the boycott of a person or an entity based in or doing business with a jurisdiction with which this state can enjoy open trade. Boycott is defined as "to blacklist, divest from, or otherwise refuse to deal with a person or business entity when the action is based on race, color, religion, gender, or national origin of the targeted person or entity or is based on the fact that the boycotted person or entity is doing business in a jurisdiction with which this state can enjoy open trade and with which the targeted person or entity is doing business."

Verified this _____ day of _____, 20_____.

Signature of Contractor's Authorized Representative

Printed Name and Title of Contractor's Authorized Representative

CERTIFICATE OF COMPLIANCE WITH ALA. CODE 41-16-160

RE: Contract _____ (describe by number or subject), by and between Jacksonville State University and _____ (“Contracting Party”)

The undersigned hereby certifies and agrees as follows:

1. The undersigned holds the position of _____ with the Contracting Party named above, is authorized to provide the verification as the official and binding act of that entity and has knowledge of Ala. Code § 41-16-160.
2. The Contracting Party is a for-profit entity, organization, association, corporation, partnership, joint venture, limited partnership, limited liability partnership, or limited liability company with 10 or more full-time employees.
3. The Contracting Party, without violating controlling law or regulation, does not and will not, during the term of the contract, engage in economic boycotts. Without an ordinary business purpose, the Contracting Party does not and will not refuse to deal with, terminate business activities with, or otherwise take any commercial action that is intended to penalize or inflict economic harm on a company solely because the company, without violating controlling law or regulation, does any of the following:
 - a) Engages in the exploration, production, utilization, transportation, sale, or manufacturing of fossil fuel-based energy, timber, mining, or agriculture.
 - b) Engages in, facilitates, or supports the manufacture, import, distribution, marketing or advertising, sale, or lawful use of firearms, ammunition, or component parts and accessories of firearms or ammunition.
 - c) Does not meet, is not expected to meet, or does not commit to meet environmental standards or disclosure criteria, in particular to eliminate, reduce, offset, or disclose greenhouse gas emissions.
 - d) Does not meet, is not expected to meet, or does not commit to meet corporate employment or board composition, compensation, or disclosure criteria.
 - e) Does not facilitate, is not expected to facilitate, or does not commit to facilitate access to abortion or sex or gender change surgery, medications, treatment, or therapies.

Verified this _____ day of _____, 20_____.

Signature of Contracting Party’s Authorized Representative

Printed Name and Title of Contracting Party’s
Authorized Representative

**Request for Taxpayer
Identification Number and Certification**
Go to www.irs.gov/FormW9 for instructions and the latest information.

Give form to the
requester. Do not
send to the IRS.

Before you begin. For guidance related to the purpose of Form W-9, see *Purpose of Form*, below.

Print or type. See Specific Instructions on page 3.	1 Name of entity/individual. An entry is required. (For a sole proprietor or disregarded entity, enter the owner's name on line 1, and enter the business/disregarded entity's name on line 2.)	
	2 Business name/disregarded entity name, if different from above.	
	3a Check the appropriate box for federal tax classification of the entity/individual whose name is entered on line 1. Check only one of the following seven boxes. ☐ Individual/sole proprietor ☐ C corporation ☐ S corporation ☐ Partnership ☐ Trust/estate ☐ LLC. Enter the tax classification (C = C corporation, S = S corporation, P = Partnership) Note: Check the "LLC" box above and, in the entry space, enter the appropriate code (C, S, or P) for the tax classification of the LLC, unless it is a disregarded entity. A disregarded entity should instead check the appropriate box for the tax classification of its owner. ☐ Other (see instructions)	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) Exemption from Foreign Account Tax Compliance Act (FATCA) reporting code (if any) (Applies to accounts maintained outside the United States.)
	3b If on line 3a you checked "Partnership" or "Trust/estate," or checked "LLC" and entered "P" as its tax classification, and you are providing this form to a partnership, trust, or estate in which you have an ownership interest, check this box if you have any foreign partners, owners, or beneficiaries. See instructions ☐	
	5 Address (number, street, and apt. or suite no.). See instructions.	Requester's name and address (optional)
6 City, state, and ZIP code		
7 List account number(s) here (optional)		

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. See also *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number
- -
or
Employer identification number
-

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and, generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person	Date
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General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

What's New

Line 3a has been modified to clarify how a disregarded entity completes this line. An LLC that is a disregarded entity should check the appropriate box for the tax classification of its owner. Otherwise, it should check the "LLC" box and enter its appropriate tax classification.

New line 3b has been added to this form. A flow-through entity is required to complete this line to indicate that it has direct or indirect foreign partners, owners, or beneficiaries when it provides the Form W-9 to another flow-through entity in which it has an ownership interest. This change is intended to provide a flow-through entity with information regarding the status of its indirect foreign partners, owners, or beneficiaries, so that it can satisfy any applicable reporting requirements. For example, a partnership that has any indirect foreign partners may be required to complete Schedules K-2 and K-3. See the Partnership Instructions for Schedules K-2 and K-3 (Form 1065).

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS is giving you this form because they



State of Alabama Disclosure Statement

Required by Article 3B of Chapter 16 of Title 41, Code of Alabama 1975

ENTITY COMPLETING FORM

ADDRESS

CITY, STATE, ZIP

TELEPHONE NUMBER

STATE AGENCY/DEPARTMENT THAT WILL RECEIVE GOODS, SERVICES, OR IS RESPONSIBLE FOR GRANT AWARD

ADDRESS

CITY, STATE, ZIP

TELEPHONE NUMBER

This form is provided with:

☐

Contract

☐

Proposal

☐

Request for Proposal

☐

Invitation to Bid

☐

Grant Proposal

Have you or any of your partners, divisions, or any related business units previously performed work or provided goods to any State Agency/Department in the current or last fiscal year?

☐

Yes

☐

No

If yes, identify below the State Agency/Department that received the goods or services, the type(s) of goods or services previously provided, and the amount received for the provision of such goods or services.

STATE AGENCY/DEPARTMENT	TYPE OF GOODS/SERVICES	AMOUNT RECEIVED

Have you or any of your partners, divisions, or any related business units previously applied and received any grants from any State Agency/Department in the current or last fiscal year?

☐

Yes

☐

No

If yes, identify the State Agency/Department that awarded the grant, the date such grant was awarded, and the amount of the grant.

STATE AGENCY/DEPARTMENT	DATE GRANT AWARDED	AMOUNT OF GRANT

1. List below the name(s) and address(es) of all public officials/public employees with whom you, members of your immediate family, or any of your employees have a family relationship and who may directly personally benefit financially from the proposed transaction. Identify the State Department/Agency for which the public officials/public employees work. (Attach additional sheets if necessary.)

NAME OF PUBLIC OFFICIAL/EMPLOYEE	ADDRESS	STATE DEPARTMENT/AGENCY

2. List below the name(s) and address(es) of all family members of public officials/public employees with whom you, members of your immediate family, or any of your employees have a family relationship and who may directly personally benefit financially from the proposed transaction. Identify the public officials/public employees and State Department/Agency for which the public officials/public employees work. (Attach additional sheets if necessary.)

NAME OF FAMILY MEMBER	ADDRESS	NAME OF PUBLIC OFFICIAL/ PUBLIC EMPLOYEE	STATE DEPARTMENT/ AGENCY WHERE EMPLOYED

If you identified individuals in items one and/or two above, describe in detail below the direct financial benefit to be gained by the public officials, public employees, and/or their family members as the result of the contract, proposal, request for proposal, invitation to bid, or grant proposal. (Attach additional sheets if necessary.)

Describe in detail below any indirect financial benefits to be gained by any public official, public employee, and/or family members of the public official or public employee as the result of the contract, proposal, request for proposal, invitation to bid, or grant proposal. (Attach additional sheets if necessary.)

List below the name(s) and address(es) of all paid consultants and/or lobbyists utilized to obtain the contract, proposal, request for proposal, invitation to bid, or grant proposal:

NAME OF PAID CONSULTANT/LOBBYIST	ADDRESS

By signing below, I certify under penalty of perjury (in the jurisdiction in which it is executed) that all statements on or attached to this form are true and correct to the best of my knowledge. I further understand that a person who knowingly violates this article shall be subject to civil penalty in an amount of ten thousand dollars (\$10,000), or 10 percent of the amount of the contract, whichever is less, to be deposited in the State General Fund. Also, the contract or grant shall be voidable by the awarding agency.

Authorized Signatory	Date	Jurisdiction in which this Disclosure Statement is executed
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The disclosure statement is required to be completed and filed with grant proposals in excess of \$25,000 and contracts that meet or exceed the threshold for bid or other formal solicitations under Article 5 of Chapter 4 of Title 41 or any other law that requires formal solicitation procedures for awarding public contracts.